

## **Clinical Information Summary Sheet**

There are six available versions of the Clinical Information Summary Sheets. There are three versions available for Physical and Occupational therapy; one is for reporting findings related to an **Orthopedic** condition, one is for **Neurologic** conditions, and one is for **Pediatric** cases. For pediatric patients presenting with an orthopedic condition, please use the CISS Orthopedic form. Athletic trainers will also use the **Orthopedic** form when treating and reporting on sports-related injury or condition. There are three versions for Speech Therapy clinical findings and include one for **Speech/Language/Cognitive** disorders, one for **Dysphagia**, and one for **Continuing Care** of ST services. The purpose of the Clinical Information Summary Sheet is to document the pertinent clinical findings that contribute to the formulation of the member's diagnosis and treatment plan. It is the standard tool you may use to communicate with the Peer Clinical Quality Evaluators (CQE) when submitting treatment/services for verification of Medical Necessity. This tool is a summary, does not constitute a complete or adequate record, and should not be used as your primary history and evaluation form.

The Clinical Information Summary Sheet may be used for:

1. Documenting findings from an initial evaluation, re-evaluations and/or assessments
2. Documenting a patient's clinical findings if they suffer a new injury/condition
3. Documenting a patient's clinical findings if continuing care is necessary or the Member is not progressing as expected

The following are general guidelines for completing the Clinical Information Summary Sheet.

### **Section I: Historical Information**

In this section list each Chief Complaint, the date each complaint began (or if the date is unknown use a descriptor such as "gradual", "insidious", or "unknown"), the cause / mechanism of injury (how each complaint began), and the Stage and Nature of the condition.

### **Section II: Clinical Information**

This section allows you to report what you found in your evaluation, reevaluation or assessment. The findings will vary depending on the treating practitioner's specialty and the condition the therapy is treating. PTs and OTs should choose the appropriate form as described above based on the patient diagnosis and age. SLPs should use either the **Speech/Language/Cognitive** or **Dysphagia Summary Sheets** for Evaluations and Re-evaluations or speech/language/cognitive or swallowing disorders. The Speech **Continuing Care Summary Sheet** is used for submission of updated findings for conditions that need continuing care. Athletic trainers will use the **Orthopedic** form when treating and reporting on a sports-related injury or condition. Forms are available for practitioners to submit objective findings or any pertinent clinical information to support interventions/care needed. Examples of clinical findings may include but not limited to: 1) any range-of-motion findings as degrees or percent (%) limited, 2) comment on any pain or other pertinent findings associated with the motion in the "Comments" section, 3) any pertinent orthopedic, neurologic, pediatric, speech, language or swallowing findings, 4) clinical assessment or updated goals. Be sure to be specific regarding the finding. For example, do not merely state a test was positive. A finding reported as "positive" is not meaningful without a description of the side on which the finding was noted and the location and character of the symptom produced.

### **Section III: Outcome Assessments**

In this section, list an appropriate type of outcome assessment tool for the patient's condition. If this is your initial assessment, list the score obtained. If this is ongoing care, please provide both the initial score and the current score. We have specifically listed the most commonly used tools. List any other tools by name and score in the "Other" section.

### **Additional Comments**

Please do not hesitate to provide any additional information you feel is important for us to know regarding the patient's condition that will aid us in making a medical necessity determination.

# Clinical Information Summary Sheet

PT    OT    AT - New or Continuing Care for **ORTHOPEDIC** conditions

Practitioner \_\_\_\_\_ Patient \_\_\_\_\_

**I. Date of Onset/Exacerbation** \_\_\_\_\_ Initial Start care (mm/dd/yyyy) for this condition \_\_\_\_\_

**Chief Complaint(s)** \_\_\_\_\_

**Cause of Current Episode:**    Traumatic    Repetitive    Unknown  
 Post-Surgical (date/type) \_\_\_\_\_

**Stage of Condition**    Acute    Sub-acute    Chronic

**Nature of Condition**    Initial Occurrence    Exacerbation    Recurrent / Chronic

**II. Vital Signs** Height \_\_\_\_\_ Weight \_\_\_\_\_ Blood Pressure \_\_\_\_\_

Area/Joint Movement	Active ROM R/L(Degrees)	Passive ROM R/L (Degrees)	Strength R/L (0-5)	Mobility (0-6, 3=NL)	End Feel	Pain (Level/Location)
	/	/	/	/		
	/	/	/	/		
	/	/	/	/		
	/	/	/	/		
	/	/	/	/		

**Pertinent Evaluation Findings** (Please include location and intensity of findings and note any significant progress) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Pt's Goals, Functional Limitations & Planned Interventions** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Medical /Social Hx &/or Co-Morbidities (that may affect recovery)** \_\_\_\_\_

**III. OUTCOME ASSESSMENTS (List both Initial / Current date(s) and score(s) as applicable)**

Initial	List Date Obtained (mm/dd/yyyy)	Current	Initial	List Date Obtained (mm/dd/yyyy)	Current
_____	ROLAND-MORRIS	_____	_____	NECK INDEX (NDI)	_____
_____	OSWESTRY	_____	_____	OPTIMAL SCORE	_____
_____	FOTO	_____	_____	LEFS (LE) score	_____
_____	Other (name and score):	_____	_____	DASH (UE) score	_____
_____	_____	_____	_____	_____	_____

**ADD'L. COMMENTS** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Signature of treating practitioner (Required)** \_\_\_\_\_ **Date** \_\_\_\_\_

Practitioners are encouraged to submit additional information as necessary to support the interventions / care submitted

# Clinical Information Summary Sheet

**PT**     **OT** - New or Continuing Care for **NEURO** conditions

Practitioner \_\_\_\_\_ Patient \_\_\_\_\_

**I. Date of Onset/Exacerbation** \_\_\_\_\_ **Initial Start of care** (mm/dd/yyyy) for this condition \_\_\_\_\_

**Chief Complaint(s)** \_\_\_\_\_

**Cause:**     Traumatic     Repetitive     Unknown     Post-Surgical (date/type) \_\_\_\_\_

**Stage of Condition**     Acute     Sub-acute     Chronic

**Nature of Condition**     Initial Occurrence     Exacerbation     Recurrent / Chronic

**II. Vital Signs** Height \_\_\_\_\_ Weight \_\_\_\_\_ Blood Pressure \_\_\_\_\_

**Cognitive / Perceptual**     Intact    **Impairment:**     Minimal     Moderate     Maximum

**Communication**     Verbal     Non-Verbal     Unable to Communicate

Relies on primary care giver for communication needs

**Mobility:** Ambulation / Gait Pattern \_\_\_\_\_

Wheelchair / Assistive devices \_\_\_\_\_

Transfers \_\_\_\_\_

Bed \_\_\_\_\_

**Muscle Tone:**

Location	Flaccid	Hypotonic	Ataxic	Athetoid	Normal	Spastic	Rigid
Head							
Trunk							
U. E.							
L. E.							

**Balance/Coordination:**     Normal     Deficits in the following:

Static Position \_\_\_\_\_     Good     Fair     Poor     Zero

Dynamic Position \_\_\_\_\_     Good     Fair     Poor     Zero

**Activities of Daily Living**     Independent     Deficits in the following:

Task \_\_\_\_\_     CG/CS     Min assist     Mod assist     Max assist

Device \_\_\_\_\_

Task \_\_\_\_\_     CG/CS     Min assist     Mod assist     Max assist

Device \_\_\_\_\_

**Sensation:**     Intact     Impaired     Absent     Location \_\_\_\_\_

**Edema**     None     Edema in the following location \_\_\_\_\_

+1 minimal (<.5cm)     2+ mild (.5cm)     3+ moderate (.5-1.5cm)     +4 severe (>1.5cm)

**III. OUTCOME ASSESSMENTS (List both Initial / Current date(s) and score(s) as applicable)**

Initial	List Date Obtained (mm/dd/yyyy)	Current	Initial	List Date Obtained (mm/dd/yyyy)	Current
_____	_____	_____	_____	_____	_____
_____	TUG score	_____	_____	Peabody score	_____
_____	Berg Balance score	_____	_____	DASH score	_____
_____	Other (name/score)	_____	_____	LEFS (LE) score	_____

**ADD'L. COMMENTS** \_\_\_\_\_

If you are treating this member for an Autism Spectrum Disorder (ASD), please attest to the following by checking the box below:

I am following state-specific rules and regulations of the state mandate for Autism Spectrum Disorder (ASD).

**Signature of treating practitioner** (Required) \_\_\_\_\_ **Date** \_\_\_\_\_

Practitioners are encouraged to submit additional information as necessary to support the interventions / care submitted

# Clinical Information Summary Sheet

## PT-OT - New or Continuing Care for **PEDIATRIC** conditions

Practitioner \_\_\_\_\_ Patient \_\_\_\_\_  
 Date of Onset / Medical Diagnosis \_\_\_\_\_ Chief Complaint(s) \_\_\_\_\_

**Cause of Current Episode**  Traumatic  Congenital  Unknown  Post-Surgical (Date/Type) \_\_\_\_\_  
 Estimated frequency of treatment (per week/month) \_\_\_\_\_ Estimated duration \_\_\_\_\_

Pregnancy & Birth History: Complications during pregnancy  Complications during delivery   
 Weeks of gestation at birth: \_\_\_\_\_

**Behavior/Cognitive Status**  Alert  Cooperative  Responsive  Confused  Uncooperative  Impulsive   
 Combative  Unresponsive

**Communication**  Verbal  Non-Verbal  Unable to Communicate  Relies on primary care giver for communication needs \_\_\_\_\_

Educational Level: \_\_\_\_\_ Currently attending school?  Yes  No If yes, name of school: \_\_\_\_\_

**Developmental Milestones:** \_\_\_\_\_

**Balance**  Normal  Deficits in the following: \_\_\_\_\_ **Mobility** Ambulation/Gait Pattern \_\_\_\_\_

Static Position \_\_\_\_\_  Good  Fair  Poor  Zero Wheelchair/Assistive device: \_\_\_\_\_

Dynamic Position \_\_\_\_\_  Good  Fair  Poor  Zero Transfers: \_\_\_\_\_

**Muscle Tone:** \_\_\_\_\_ **Location:** \_\_\_\_\_

**Gross Motor Development**  Independent/Age appropriate  Deficits in the following: \_\_\_\_\_

Activity \_\_\_\_\_  CG/CS  Min assist  Mod assist  Max assist **Goal:** \_\_\_\_\_

Activity \_\_\_\_\_  CG/CS  Min assist  Mod assist  Max assist **Goal:** \_\_\_\_\_

**Fine Motor Development**  Independent/Age appropriate  Deficits in the following: \_\_\_\_\_

Activity \_\_\_\_\_  CG/CS  Min assist  Mod assist  Max assist **Goal:** \_\_\_\_\_

Activity \_\_\_\_\_  CG/CS  Min assist  Mod assist  Max assist **Goal:** \_\_\_\_\_

**Self Care Activities:**  Normal/Age appropriate  Deficits in the following: \_\_\_\_\_

Activity: \_\_\_\_\_  Good  Fair  Poor  Zero **Goal:** \_\_\_\_\_

Activity: \_\_\_\_\_  Good  Fair  Poor  Zero **Goal:** \_\_\_\_\_

**Summary of Clinical Findings/Functional Progress** \_\_\_\_\_

**Med/Soc Hx / Co-Morbidities (that may affect recovery)** \_\_\_\_\_

**Functional Limitations & Planned Interventions, including Goals** \_\_\_\_\_

**OUTCOME ASSESSMENTS (List both Initial / Current date(s) and score(s) as applicable)**

Initial	Current	Initial	Current
_____ List Date Obtained (mm/dd/yyyy)	_____ _____ _____	_____ List Date Obtained (mm/dd/yyyy)	_____ _____ _____
_____ BSID III	_____ _____ _____	_____ Peabody score	_____ _____ _____
_____ Other (name and score)	_____ _____ _____	_____ GMQ/FMQ	_____ _____ _____
		_____ BOT	_____ _____ _____

**ADD'L. COMMENTS** \_\_\_\_\_

If you are treating this member for an Autism Spectrum Disorder (ASD), please attest to the following by checking the box below.

I am following state-specific rules and regulations of the state mandate for Autism Spectrum Disorder (ASD).

**Signature of treating practitioner (Required)** \_\_\_\_\_ **Date** \_\_\_\_\_

Practitioners are encouraged to submit additional information as necessary to support the interventions / care submitted

# Clinical Information Summary Sheet

## ST – Evaluation or Re-evaluation for SPEECH/LANGUAGE/COGNITIVE conditions

Patient Name: \_\_\_\_\_ Diagnosis: \_\_\_\_\_ Practitioner Name: \_\_\_\_\_

Date of Onset \_\_\_\_\_ Chief Complaint(s)/Concern(s) \_\_\_\_\_

Cause of Condition:  Traumatic  Congenital  Unknown Stage of Condition:  Mild  Moderate (Mod)  Severe

Concurrent Conditions: \_\_\_\_\_ Prior speech/language treatment: \_\_\_\_\_

Estimated frequency of treatment (per week/month) \_\_\_\_\_ Estimated duration \_\_\_\_\_

Cognitive Status:  Alert  Cooperative  Responsive  Confused  Follows commands  Impulsive  Capable of learning  Capable of retaining new information  Combative  Unresponsive. Does patient speak English?  Yes  No If no, what is primary language? \_\_\_\_\_

Hearing Status:  WNL  Impaired. Hearing aids worn  Yes  No Cochlear implant  Yes  No Type of impairment \_\_\_\_\_

Visual Status:  Normal  Impaired:  Min  Mod  Severe Type of impairment \_\_\_\_\_

### Oral Motor Evaluation:

LIPS:  WNL  WFL  Impaired  Mild  Mod  Severe  rounds lips  retracts  can purse  retract with teeth closed  other \_\_\_\_\_

Observation: Symmetry, range, speed, tone: \_\_\_\_\_ Can patient maintain labial seal at rest?  Yes  No Drooling?  Yes  No  
Can do strong lip "smacks"  Yes  No Add'l Comments: \_\_\_\_\_

TONGUE:  WNL  WFL  Impaired  Mild  Mod  Severe  can elevate to alveolar ridge  elevate outside of mouth  
 circle tongue around lips  lateralize to corners of mouth  without sliding along lips  using additional jaw movement  other \_\_\_\_\_

tongue pops  lateral pushes against tongue depressor Observation: Symmetry, range, speed, tone \_\_\_\_\_  
Dyskinesia present?  Yes  No If yes, specify degree \_\_\_\_\_

JAW:  WNL  WFL  Impaired  Mild  Mod  Severe

Observation: Symmetry, range, speed, tone: \_\_\_\_\_ Involuntary movement \_\_\_\_\_

SOFT PALATE:  WNL  WFL  Mild  Mod  Severe Observation: \_\_\_\_\_

Symmetry, range, speed, tone: \_\_\_\_\_ Involuntary movement \_\_\_\_\_

Add'l Comments/Assessment \_\_\_\_\_

APRAXIA Area affected:  lips  tongue  jaw  soft palate Severity:  Mild  Mod  Severe \_\_\_\_\_

DYSARTHIA Area affected:  lips  tongue Severity:  Mild  Mod  Severe \_\_\_\_\_

Voice:  WFL  Dysphonia  Aphonia Severity:  Mild  Mod  Severe ENT Eval:  Yes  No

(Date/Results) \_\_\_\_\_

Quality:  WFL  Impaired  breathy  hoarse  harsh  hypernasal  hyponasal  strained-strangled

Add'l Comments/Assessment \_\_\_\_\_

Max Duration of "ah" \_\_\_\_\_ seconds Impaired:  Mild  Mod  Severe Consistent volume?  Yes  No

Volume:  WNL  WFL  Impaired Type/Deg of Impairment with:  single words \_\_\_\_\_%  phrases \_\_\_\_\_%  sentences \_\_\_\_\_%

Add'l Comments/Assessment \_\_\_\_\_

DIADOCHOKINETICS:  WNL  Labored  Other \_\_\_\_\_  pa  ta  ka  pataka  a oo ee  mommy baby daddy

SPEECH:  WNL  Impaired. If Impaired, % of Intelligibility: Syllable \_\_\_\_\_% Word \_\_\_\_\_% Phrase \_\_\_\_\_% Conversation \_\_\_\_\_%

Add'l Comments/Assessment \_\_\_\_\_

Fluency:  Yes  No Type/Degree of Dysfluency:  Min  Mod  Severe \_\_\_\_\_% of blocks \_\_\_\_\_% of prolongations

\_\_\_\_\_% phrase repetitions \_\_\_\_\_% whole word repetitions \_\_\_\_\_% syllable repetitions \_\_\_\_\_% of sound repetitions

Add'l symptoms/findings (ie. facial/body movements) \_\_\_\_\_

### LANGUAGE(Spoken):

Comprehension:  WFL  Impaired  Mild  Mod  Severe Pointing to objects  Yes  No 1-step command  Yes  No  
Multi-step command  Yes  No Understanding conversation  Yes  No Can pt take turns in conversation independently?  Yes  No

Add'l Comments/Assessment \_\_\_\_\_

Expression:  WNL  Impaired, Severity:  Min  Mod  Severe  repetition  automatic speech  confrontation naming

Production (words, phrases, sentences)  Narrative (storytelling, picture description) Describe any impaired findings \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Diagnosis:** \_\_\_\_\_ **Practitioner Name:** \_\_\_\_\_

**LANGUAGE (Written):**  WNL  WFL  Impaired. If impaired, degree of impairment \_\_\_\_\_

Use of keyboard?  Yes  No AAC device used?  Yes  No If yes, list which one \_\_\_\_\_

**Reading:**  WNL  Impaired Describe impairments/findings \_\_\_\_\_

Understands simple written items  WNL  Impaired Describe impairments/findings \_\_\_\_\_

Understands written language  WNL  Impaired Describe impairments/findings \_\_\_\_\_

Functional Reading  WNL  Impaired Describe impairments/findings \_\_\_\_\_

**COGNITIVE-COMMUNICATION: Attention**  WNL  Impaired **Memory**  WNL  Impaired. If impaired, list areas of improvement needed \_\_\_\_\_

**Executive function**  WNL  Impaired If impaired, list areas of improvement needed \_\_\_\_\_

Can pt manage his/her own household chores?  Yes  No  N/A Add'l symptoms/findings \_\_\_\_\_

**Pragmatics**  WNL  Impaired Describe any impaired findings \_\_\_\_\_

**Self-awareness**  WNL  Impaired Describe any impaired findings \_\_\_\_\_

**Summary of Clinical Findings** \_\_\_\_\_

**Functional Limitations & Planned Interventions, including Goals** \_\_\_\_\_

**Med/Soc Hx /Co-Morbidities (that may affect recovery)** \_\_\_\_\_

**OUTCOME ASSESSMENTS (List both Initial / Current date(s) and score(s) as applicable and date obtained)**

Assessment	Initial Score and Date	Current Score and Date		Assessment	Initial Score and Date	Current Score and Date
Fluency Severity Scale				REEL		
PICA				SPELT		
CELF				BDAE		
CASL				PPVT		
PLS				TOLD		
NOMS Scores: Motor Pragmatics Spoken Language Written Language Problem Solving				Other (name and score) _____		

**ADD'L. COMMENTS** \_\_\_\_\_

If you are treating this member for an Autism Spectrum Disorder (ASD), please attest to the following by checking the box below.

I am following state-specific rules and regulations of the state mandate for Autism Spectrum Disorder (ASD).

**Signature of treating practitioner (Required)** \_\_\_\_\_ **Date** \_\_\_\_\_

**Practitioners are encouraged to submit additional information as necessary to support the interventions / care submitted**

# Clinical Information Summary Sheet

## ST – Evaluation or Re-evaluation for **DYSPHAGIA** conditions

**Patient Name:** \_\_\_\_\_ **Diagnosis:** \_\_\_\_\_ **Practitioner Name:** \_\_\_\_\_

**Date of Onset/Exacerbation** \_\_\_\_\_ **Chief Complaint(s)** \_\_\_\_\_

**Cause of Current Condition:** Traumatic Congenital Unknown **Stage of Condition:** Mild Moderate (Mod) Severe

**Nature of Condition:** Initial Occurrence Exacerbation Recurrent / Chronic

**Mental Status:** Alert Cooperative Responsive Confused Uncooperative Impulsive Lethargic Combative Unresponsive

Capable of learning and/or retaining new information Yes No if no, please explain \_\_\_\_\_

**Hearing Status:** WNL Impaired Hearing aids worn Yes No Cochlear implant Yes No Type of impairment \_\_\_\_\_

**Visual Status:** Normal Impaired Min Mod Severe Type of impairment \_\_\_\_\_

**Voice:** WFL Dysphonia Aphonia Severity: Mild Mod Severe ENT Eval: Yes No

(Date/Results) \_\_\_\_\_

**Quality:** WFL Impaired Breathy Hoarse Harsh Hypernasal Hyponasal Strained-strangled

Add'l Comments/Assessment \_\_\_\_\_

**Speech:** WNL Impaired. If Impaired, % of Intelligibility: Syllable \_\_\_\_\_% Word \_\_\_\_\_% Phrase \_\_\_\_\_% Conversation \_\_\_\_\_%

Add'l Comments/Assessment \_\_\_\_\_

**ORAL PHASE FUNCTION:** WNL WFL Impaired Severity: Mild Mod Severe Dentition: WNL WFL Teeth missing, % teeth missing: \_\_\_\_\_ **Dentures present:** Yes No Indicate what is present Uppers Lower Partials

**Oral Motor, Respiration and Phonation:**

**LIPS:** WNL WFL Impaired Mild Mod Severe **Observation:** Symmetry, range, speed, tone: \_\_\_\_\_

**TONGUE:** WNL WFL Impaired Mild Mod Severe **Observation:** Symmetry, range, speed, tone: \_\_\_\_\_

Dyskinesia present? Yes No If yes, specify degree \_\_\_\_\_

**JAW:** WNL WFL Impaired Mild Mod Severe **Observation:** Symmetry, range, speed, tone: \_\_\_\_\_

**SOFT PALATE:** WNL WFL Mild Mod Severe **Observation:** \_\_\_\_\_

Symmetry, range, speed, tone: \_\_\_\_\_ Involuntary movement \_\_\_\_\_

Add'l Comments/Assessment \_\_\_\_\_

Respiratory Sufficiency and Coordination WNL Impaired, degree of impairment \_\_\_\_\_

Check off and give date if applies: Tracheostomy \_\_\_\_\_ Mech. Ventilation \_\_\_\_\_ Recent intubation \_\_\_\_\_

Diet texture prior to onset: Food \_\_\_\_\_ Liquid \_\_\_\_\_ Other: \_\_\_\_\_

**Facial/Oral Motor asymmetry** Yes No If yes, etiology: \_\_\_\_\_

Add'l Comments/Assessment \_\_\_\_\_

Feeding Method: Independent Needs assistance, level of assistance \_\_\_\_\_ Dependent Endurance during feeding: WNL WFL Impaired Degree of impairment \_\_\_\_\_

Management of oral secretions: WNL WFL Impaired, Degree/Comments \_\_\_\_\_

Drooling? Yes No If yes, degree \_\_\_\_\_ Left, Right or Bilateral

Pocketing? Yes No If yes, degree \_\_\_\_\_ Left, Right or Bilateral

**PHARYNGEAL PHASE FUNCTION:** Aspiration (signs/symptoms present) Yes No If yes, describe diet and/or liquid consistencies it occurred with \_\_\_\_\_ Severity: Mild Mod Severe

Volitional throat clear Yes No Volitional cough Yes No Spontaneous throat clear Yes No Spontaneous cough Yes No

Testing: FEES/Videoswallow Study (MBSS) No Yes, date \_\_\_\_\_ if yes Diet Recommendations from FEES/MBSS \_\_\_\_\_

Current Diet: Solid Textures Regular Mechanical Soft Puree Liquids Thin Nectar Honey NPO Other \_\_\_\_\_

Add'l Comments/Assessment: \_\_\_\_\_

Recommendation: Diet \_\_\_\_\_ Liquid \_\_\_\_\_ NPO f/u MBSS indicated Yes No if yes date \_\_\_\_\_

NPO If NPO, alternative nutrition method: NG tube Gastrostomy Jejunostomy Total parenteral nutrition

Add'l Comments/Assessment: \_\_\_\_\_

Patient Name \_\_\_\_\_ Diagnosis \_\_\_\_\_ Treating Practitioner \_\_\_\_\_

**ESOPHAGEAL PHASE FUNCTION:** WNL WFL Impaired Severity: Mild Mod Severe Unknown

Swallow Precautions: \_\_\_\_\_ Prognosis: Good Fair Poor

Summary of Clinical Findings \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Pt's Functional Limitations & Planned Interventions, including Goals \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Med/Soc Hx / Co-Morbidities (that may affect recovery) \_\_\_\_\_  
 \_\_\_\_\_

**OUTCOME ASSESSMENTS (List both Initial / Current date(s) and score(s) as applicable and date obtained)**

Assessment	Initial Score and Date	Current Score and Date		Assessment	Initial Score and Date	Current Score and Date
Alaryngeal Communication FCM				MASA		
D-COME-T				PAIS		
Oral Motor/Feeding Rating				SAFE		
OSMSE-3				TOSF		
NOMS Score: Swallowing				Other (list name and score) _____		

ADD'L. COMMENTS \_\_\_\_\_  
 \_\_\_\_\_

Signature of treating practitioner (Required) \_\_\_\_\_ Date \_\_\_\_\_

Practitioners are encouraged to submit additional information as necessary to support the interventions / care submitted



# Clinical Information Summary Sheet

## ST – CONTINUING CARE for SPEECH conditions

(Check one)  Dysphagia  Speech/Language/Cognitive

Patient Name \_\_\_\_\_ Diagnosis \_\_\_\_\_ Practitioner Name \_\_\_\_\_

Date of Onset/Exacerbation \_\_\_\_\_ Chief Complaint(s) \_\_\_\_\_

Initial Start of care (mm/dd/yyyy) for this condition: \_\_\_\_\_

Cause of Current Condition:  Traumatic  Congenital  Unknown

Stage of Condition:  Mild  Moderate  Severe

DATE OF MOST RECENT VISIT (mm/dd/yyyy) \_\_\_\_\_ Response to care: \_\_\_\_\_

### ASSESSMENT:

Chief Complaints \_\_\_\_\_

Current Findings \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### HAS THERE BEEN PROGRESS OR IMPROVEMENT NOTED TOWARDS INITIAL GOALS?

Yes  No, Explain \_\_\_\_\_

FUNCTIONAL OUTCOME MEASURE (include name and score - initial and current) \_\_\_\_\_

HAVE THERE BEEN ATTEMPTS TO WITHDRAW OR DECREASE FREQUENCY OF CARE?  No  Yes, Explain \_\_\_\_\_

HAS A HOME EXERCISE PROGRAM AND/OR DIET RECCOMENDATIONS BEEN PROVIDED?  No  Yes, Explain \_\_\_\_\_

OBJECTIVES FOR CONTINUED CARE AND CURRENT GOALS \_\_\_\_\_

PATIENT/CAREGIVER EDUCATION OR TRAINING?  Initiated  Completed  Other Explain \_\_\_\_\_

ESTIMATED DATE OF DISCHARGE (mm/dd/yyyy) \_\_\_\_\_

Signature of treating SLP (Required) \_\_\_\_\_ Date \_\_\_\_\_

Practitioners are encouraged to submit additional information as necessary to support the interventions / care submitted